



বাংলাদেশ থাই অ্যালুমিনিয়াম লিঃ
BANGLADESH THAI ALUMINIUM LTD.



BANGLADESH THAI ALUMINIUM LIMITED
UN-AUDITED STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2016

PARTICULARS	NOTES	31-Dec-16 TAKA	30-Jun-16 TAKA
ASSETS			
Non-Current Assets			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	2,536,586,250	2,509,677,207
Investment :			
Investment in BD Thai Food & Beverage Ltd.	2.00	45,000,000	45,000,000
Current Assets			
Inventories		2,226,986,534	1,784,780,249
Sundry Debtors	3.00	628,003,711	609,954,279
Loans, Advances and Deposits		615,624,301	579,584,776
Investment in Shares of listed companies		603,415,007	569,814,982
Cash at Banks and in Hand	4.00	1,485,251	1,148,442
		378,458,264	24,277,770
TOTAL ASSETS		4,808,572,784	4,339,457,456
EQUITY AND LIABILITIES			
Shareholder's Equity			
Share Capital	5.01	3,174,371,439	2,629,064,753
Share Premium	6.00	1,099,035,588	523,350,280
Revenue Reserve	7.00	555,147,247	555,147,247
Revaluation Surplus	8.00	19,578,459	19,578,459
Retained Earning		1,261,147,040	1,269,198,154
		239,463,105	261,790,613
Non-Current Liabilities			
Long Term Loan (Secured)	9.00	879,242,076	919,920,571
Deffered Tax		396,650,209	437,218,489
		482,591,867	482,702,082
Current Liabilities and Provisions			
Short Term Bank Loans (Secured)	10.00	754,959,269	790,472,131
Creditors Including Dividend		563,846,203	610,996,629
Accrued Expenses		25,698,274	23,103,662
		165,414,792	156,371,840
TOTAL EQUITY AND LIABILITIES		4,808,572,784	4,339,457,456
Net Asset Value (NAV) Per Share (Adjusted)		44.93	37.21

Rubina Hamid

Prof. Rubina Hamid
Chairman

Ruhul Ameen

Ruhul Ameen
Managing Director & CEO

Dr. Kalyan Krishna Chakrabarty

Dr. Kalyan Krishna Chakrabarty FCA
Director

Asim Kumar Barua

Asim Kumar Barua
Company Secretary

Mohammad Jahidul Alam

Mohammad Jahidul Alam
CFO

Dated: 29 January 2017



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BANGLADESH THAI ALUMINIUM LTD.
UN-AUDITED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM 01 JULY 2016 TO 31 DECEMBER 2016

PARTICULARS	NOTES	01-July-2016 to 31-Dec-16	01-July-2015 to 31-Dec-15	01-Oct-2016 to 31-Dec-16	01-Oct-2015 to 31-Dec-15
TURNOVER		593,810,441	399,600,814	313,139,751	199,531,876
COST OF GOODS SOLD		415,907,345	258,402,580	225,230,093	127,962,907
GROSS PROFIT		177,903,096	141,198,234	87,909,658	71,568,969
Administrative, Selling & Financial Expenses		111,944,920	82,513,191	58,288,808	42,679,663
Administrative Expenses		44,787,529	19,647,663	21,918,257	9,645,320
Selling & Distribution Expenses		15,476,231	2,799,860	8,319,321	1,645,390
Financial Expenses		51,681,160	60,065,668	28,051,230	31,388,953
OPERATING PROFIT		65,958,176	58,685,043	29,620,850	28,889,306
Other Income		1,329,456	1,242,409	600,981	587,179
Net Profit before Tax and WPP&WF		67,287,632	59,927,452	30,221,831	29,476,485
Workers Profit Participation & WF		3,204,173	2,853,688	1,439,135	1,403,642
Net Profit before Tax		64,083,459	57,073,764	28,782,696	28,072,843
Current Tax		16,001,775	12,023,813	5,460,748	4,773,583
Deferred Tax		2,573,489	3,827,544	1,734,926	3,300,154
Tax Expenses		18,575,264	15,851,357	7,195,674	8,073,737
Net Profit after Tax		45,508,195	41,222,407	21,587,022	19,999,106

EPS -Weighted Average Method (Adjusted)

11.00

0.64

0.58

0.31

0.28

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BANGLADESH THAI ALUMINIUM LIMITED
UN-AUDITED STATEMENT OF CASH FLOWS
FOR THE PERIOD FROM 01 JULY 2016 TO 31 DECEMBER 2016

PARTICULARS	01-July-2016 to 31-Dec-16
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>	11,298,570
Collection from Turnover & Others	559,100,372
Payment for Costs & Expenses	(490,183,366)
Interest paid on Bank Loan	(51,681,160)
Income Tax Paid & deducted at source	(5,937,276)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>	(66,582,136)
Tangible Fixed Asset Acquired	(66,177,346)
Investment in Shares	(404,790)
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>	409,464,060
Share Capital	523,350,280
Cash Credit & Other loan received/(paid)	(47,150,426)
Long Term Loan Received	(40,568,280)
Dividend paid	(26,167,514)
Increase/(Decrease) in Cash and Cash Equivalents	354,180,494
Cash and Cash Equivalents at Opening	(24,277,770)
Cash and Cash Equivalents at Closing	378,458,264
Increase/(Decrease) in Cash and Cash Equivalents	354,180,494
Net Operating Cash Flow (NOCF) Per Share	0.16

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BANGLADESH THAI ALUMINIUM LIMITED
UN-AUDITED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD FROM 01 JULY 2016 TO 31 DECEMBER 2016

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2016	523,350,280	555,147,247	19,578,459	261,790,613	1,269,198,154	2,629,064,753
Right Share Issue	523,350,280	-	-	-	-	523,350,280
Cash dividend	-	-	-	(26,167,514)	-	(26,167,514)
Depreciation on Revaluation Surplus	52,335,028	-	-	(52,335,028)	-	-
Depreciation on Revaluation Surplus	-	-	-	10,734,819	(10,734,819)	-
Opening Deferred Tax on Revaluation	-	-	-	-	423,066,052	423,066,052
Closing Deferred Tax on Revaluation	-	-	-	-	(420,382,347)	(420,382,347)
Net Profit for the Period	-	-	-	45,508,195	-	45,508,195
Unrealize Loss on Investment in Shares	-	-	-	(67,980)	-	(67,980)
At 31 December 2016	1,099,035,588	555,147,247	19,578,459	239,463,105	1,261,147,040	3,174,371,439

FOR THE PERIOD FROM 01 JULY 2015 TO 31 DECEMBER 2015

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2015	523,350,280	555,147,247	19,578,459	124,104,800	1,286,823,477	2,509,004,263
Adjustment for Deferred Tax	-	-	-	1,461,606	-	1,461,606
Bonus Share	-	-	-	-	-	-
Depreciation on Revaluation Surplus	-	-	-	12,282,479	(12,282,479)	-
Opening Deferred Tax on Revaluation	-	-	-	-	-	-
Closing Deferred Tax on Revaluation	-	-	-	-	-	-
Deferred Tax on Temporary Difference Other than Revaluation of PPE	-	-	-	-	-	-
Net Profit for the Period	-	-	-	41,222,407	-	41,222,407
Unrealize Loss on Investment in Shares	-	-	-	(88,166)	-	(88,166)
At 31 December 2015	523,350,280	555,147,247	19,578,459	178,983,126	1,274,540,998	2,550,138,504

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